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Robert J. Lemons

Attorneys for Debtors and Debtors in Possession

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re : Chapter 11

Case No.

LEHMAN BROTHERS HOLDINGS INC., et al., : 08-13555 (JMP)

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Debtors. : (Jointly

Administered)

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NOTICE OF ADJOURNMENT OF MOTION OF CATHAY UNITED BANK'S MOTION TO HAVE PROOF OF CLAIM DEEMED TIMELY FILED

PLEASE TAKE NOTICE that the hearing on Cathay United Bank's Response in Opposition to Debtors' Fortieth Omnibus Objection to Claims (Late-Filed Claims) as to Claim No. 35181 and Motion to Have Claim No. 35181 Deemed Timely Filed [Docket No. 12037] that is scheduled for December 21, 2011, at 10:00 a.m. (Prevailing Eastern Time), has.been.adjourned.org/ to January 26, 2012, at 10:00 a.m. (Prevailing Eastern Time) (the "Hearing"), or as soon thereafter as counsel may be heard. The Hearing will be held before the Honorable James M. Peck, United States Bankruptcy Court, Alexander Hamilton Custom House, One Bowling Green, New York,

New York, Room 601, and such Hearing may be further adjourned from time to time without further notice other than an announcement at the Hearing.

Dated: December 14, 2011 New York, New York

/s/ Robert J. Lemons

Robert J. Lemons

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